

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 12, 2020

MY SIZE, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| Delaware | 001-37370 | 51-0394637 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

**HaYarden 4, pob 1026,
Airport City, Israel 7010000**

(Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code **+972-3-600-9030**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
|---|-------------------|--|
| Common Stock, \$0.001 par value per share | MYSZ | Nasdaq Capital Market |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events

As previously disclosed, on November 19, 2019, My Size, Inc. (the "Company") received formal notice from the Nasdaq Stock Market, LLC (the "Nasdaq") of its non-compliance with the minimum \$2.5 million stockholders' equity requirement, as set forth in Nasdaq Listing Rule 5550(b)(1) (the "Stockholders' Equity Rule"). In accordance with the Nasdaq Listing Rules, the Company subsequently presented its plan to regain compliance with the Stockholders' Equity Rule for the consideration of the Nasdaq Hearings Panel (the "Panel"). On February 7, 2020, the Company received a notification from the Nasdaq Listing Qualifications staff that the Panel granted the Company's request for continued listing on the Nasdaq Stock Market until May 18, 2020.

On May 12, 2020, the Company received written notice from Nasdaq informing the Company that it has regained compliance with the continued listing requirements under the Stockholders' Equity Rule, and this matter is now closed.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MY SIZE, INC.

Date: May 14, 2020

By: /s/ Ronen Luzon
Name: Ronen Luzon
Title: Chief Executive Officer

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